

# ZEUS

The Directors  
Likewise Group plc  
Unit 4 Radial Park  
Solihull Parkway  
Birmingham Business Park  
Solihull  
B37 7YN

21 June 2022

Dear Sirs,

**General Meeting Circular to Shareholders dated on or around 21 June 2022 (the “Circular”)**

We refer to the Circular to be published by Likewise Group plc (the “Company”) in relation to the General Meeting of the Company to be held on Thursday 7 July 2022.

We hereby consent to the issue of the Circular with the inclusion of our name and references thereto, in the form and context in which they appear in the Circular.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully



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**Jordan Warburton**

**Director, Investment Banking**

*for and on behalf of Zeus Capital Limited*

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**Zeus, 82 King Street, Manchester, M2 4WQ, +44 (0) 161 831 1512**

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